

A Pathway to Healing Counseling Services, LLC

31 West First Street Unit 1, Wind Gap, PA. 18091-1515

Office 610-881-4545

Fax 610-881-4158

Child Demographic Information

Client Name: _____ Date of Birth: _____

Gender Identity: Male Non-Binary FTM

Female MTF

Address: _____

Can we mail discharge letter or any correspondence to your home: **YES or NO**

Home or Cell Number: _____

Can we Leave Messages: **YES OR NO**

E-Mail: _____

Social Security Number: **XXX-XXX-**_____

Name of Primary Insurance: _____ ID# _____

Primary Insurance Subscriber's Name: _____ D.O.B _____

Client's Relationship to the Subscriber: Spouse Self Child Other

Name of Secondary Insurance: _____ ID#: _____

Secondary Insurance Subscriber's Name: _____ D.O.B _____

Client's Relationship to the Subscriber: Spouse Self Child Other

Limits of Contact: (ex: Contact if I can't speak for myself, only contact if my life is at risk)

Emergency Contact: Spouse Friend Family Other

Name and Number of Emergency Contact: _____

Client Initial's _____

Are there any limits to what can be shared in and **EMERGENCY? If so please list**

Any Allergies? or Special Health Needs? If so please list

If you have child or pets in your household, what are the arrangements if you are having a hard time or have to be away from the home?

Cultural Heritage/Spirituality: _____

Client's Name: _____

Provider's Name: _____

Date: _____

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Telehealth Consent Form

1. I understand that my mental health counselor is available to engage in telehealth phone/video sessions.
2. My mental health counselor has explained to me how the phone/video conferencing technology will be use. It will not be the same as the traditional in-person counseling visits due to the fact that I will not be physically ne in the same room as my mental health counselor. This technology is HIPPA Compliant.
3. I understand that there are potential risks to this technology, including interruptions, unauthorized access and technical difficulties. I understand that my mental health counselor or I can discontinue the telehealth session if it is felt that the phone/video connections are not adequate for the situation.
4. I understand that my healthcare information may be shared with other individuals for scheduling and billing purposes.
5. Others may also be present during the consultation (other than my mental health counselor) if I consent. Some examples of “others” can include another mental health professionals, client’s family members or the client’s paramour) The professionals will maintain confidentiality of the information obtained expect in cases of dangerousness/life threatening behaviors to self, others, or property (**DUTY TO WARN**). I further understand that I will be informed of their presence in the consultation and thus will have the right to request the following: (1) omit specific details of my history that are personally sensitive to me; (2) ask personnel to leave the telehealth room: and or. (3) terminate the session at any time. **I will not record my session without permission from my mental health counselor. My mental health counselor will not record my session without my consent.**
6. I have had the alternatives to a telehealth consultation explained to me, and am choosing to participate in a telehealth session at the is time. I understand that some parts of the session might involve testing (examples: assessments for Depression and Anxiety levels, Adverse Childhood Experience (ACE) scoring, as well as Safety Planning.
7. In an Emergency/Crisis consultation, I understand that I/or my insurance may be billed at a different rate.
8. For CRISIS... **I MAY ALSO TEXT “PA” TO 741741 (PENNSYLVANIA MENTAL HEALTH CRISIS HOTLINE)**
9. I understand the risks, benefits an any practical alternatives to telehealth (waiting for an appointment in-person, attending a support/bereavement group. Visiting my medical provider, texting/calling a CRISIS HOTLINE)

Client’s Name: _____

Client’s Signature: _____

Date: _____

Signature of Counselor: _____

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2020/2021

COVID-19

- **DURING THE PANDEMIC**

- Clients are required to stay in their car and the therapist will go out or call to let them know what time their appointment is.
- We respectfully ask that there are no additional adults or children in the waiting room.
- Everyone is expected to wear a mask unless you have discussed it with your doctor and therapist due to a physical health condition that prevents you. From wearing a mask.
- Please be respectful when walking through the waiting room or towards the restroom by holding a cover (mask, scarf, paper towel/tissue) over your mouth/nose area.
- If you are not feeling well or have any COVID-12 symptoms, please reschedule your appointment.

- **SESSIONS**

- If you are not feeling well or have any COVID-12 symptoms, please reschedule your appointment.

Clients Signature: _____

Date: _____

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INFORMED CONSENT FOR TREATMENT

(Legal guardian's name) _____ am the parent/legal guardian of the child listed below and there are no court order(s) now in effect that would prohibit me from conferring the power to consent upon another person.

I, _____, do hereby declare this on
(Date) _____, 2020. Residing at _____,
The power to consent for mental health treatment the following child, _____,
residing at _____
and born on: _____ and on the child's behalf do hereby state that the power to consent
which I confer shall not be affected by subsequent disability or incapacity.

The power which I confer is specifically for mental health care decision making and may be exercised only by the person named above.

The person named above may consent to the child's mental health examination and treatment.

I confer the power to consent freely and knowingly in order to provide the child's mental health treatment and not as a result of pressure, threats, or payment by any person or agency. This document shall remain in effect until it is revoked by notifying my child's mental health care and insurance providers, in writing.

I, _____, have signed my name to this mental health consent authorization on this _____ day of _____, 20____ at A Pathway to Healing Counseling Services, LLC.

This signifies that I have been made aware not to contact the office in case of a crisis and have been given the phone numbers for local crisis centers. **Initials** _____

Client's Name: _____ (Print)

Client Signature: _____

Witness: _____
_____ (Print name, title, and address)

Date: _____

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Limits of Confidentiality

Contents of all therapy are considered to be confidential. Both verbal information and written records about a client cannot be shared with another party without the written consent off the or the client's legal guardian. Noted exceptions are as follows.

DUTY TO WARN: When a client discloses intentions or a plan to harm another person, the mental health professional is required to warn the intended victim and report this information to legal authorities. In cares which the client discloses or implies a plan for suicide, the health care professional is required to notify legal authorities and make reasonable attempts to notify the family of the client.

ABUSE OF CHILDREN AND VUNERABLE ADULTS: If a client states or suggest that he or she is abusing a child (or vulnerable adult) or has recently abused a child (or vulnerable adult, or a child (vulnerable adult) is in danger of abuse, the mental health professional is required to report this information to the appropriate social services and or legal authorities.

PRENATAL EXPOSURE TO CONTROLLED SUBSTANCES: Mental Health care professionals are required to report admitted prenatal exposure to controlled substances that are potentially harmful.

MINORS/GUARDIANSHIP: Parents or legal guardians of non-emancipated minor client's have the right to access the client's records.

ISURANCE PROVIDERS: (When applicable) Insurance companies and other third-party payers are given information that they request regarding services to the client.

Information that may be requested includes, but is not limited to: types of services, date/times of services, diagnosis, treatment plan, description of impairment, progress of therapy, care notes, and summaries.

I agree to the above limits of confidentiality and understand their meanings and ramifications.

Client's Signature: _____ (Client's Parent/ Guardian if under 18)

Date: _____

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Payments

Please be aware that if your insurance fails to pay for your session, you will be responsible to pay for your session fee. Payment arrangements can be made if this happens.

We accept cash, credit/debit cards and personal checks and checks can be made out to A Pathway to Healing Counseling Services, LLC. If a check is presented and is not able to be cashed due to lack of funds (bounced check) you will be fully responsible and also for the additional bank fees that the bank charges to our business

_____ I would like to keep my credit card on file with the last four digits ending in _____

_____ I DON'T want my credit card on file

Your credit card will not be charged without your permission.

Signature _____ Date: _____

****** If you have not made arrangements to pay the fees, or if the balances have not been completely paid in full within **30 Days**, a claim will be filed against you with the DISTRICT MAGISTRATE to collect the fees that are owed for your counseling services and collection fees associated with the process (example: registered mail postage, and court costs).

By signing this form, you confirm understanding that you are responsible for any balances not paid by your insurance company and A Pathway to Healing Counseling Services, LLC may take legal action against you to recover the fees owed.

Clients Name: _____ (Please Print)

Clients Signature: _____ (Age 18 or older)

Date: _____

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CANCELATION NOTICE

A 24 HOUR NOTICE IS REQUIRED or the following will apply:

1st Late cancelation fee: NO CHARGE

2nd Late cancelation fee \$25

3rd Late cancelation fee \$50 and possible discharge of services

1st No Call/ No Show fee \$50

2nd No Call/No Show fee \$50 and possible discharge of services

Unless prohibited by Law or regulations.

Clients Name: _____

Clients Signature: _____

Date: _____

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Authorization for Primary Care Physician/Nurse Practitioner/ Physician's Assistant

_____ I authorize A Pathway to Healing Counseling Services, LLC to communicate with my Primary Care Physician/Nurse Practitioner/ Physician's Assistant if needed to coordinate better health care services for me.

_____ I DO NOT authorize A Pathway to Healing Counseling Services, LLC to communicate with my Primary Care Physician/Nurse Practitioner/ Physician's Assistant if needed to coordinate better health care services for me.

Health Provider's Name: _____

Health Provider's Number: _____

Client Name: _____ (Print)

Client Signature: _____ (age 14 or older)

Parent/Legal Guardian Signature: _____

Date: _____

Counselor's Signature: _____

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Effective since March 1st, 2019

Effective immediately, ALL records from A Pathway to Healing Counseling Services, LLC will be electronically stored with Office Ally/Practice Mate. They are HIPPA compliant and are mandated to uphold all HIPPA regulations.

Every client has the opportunity to have access to their patient portal via e-mail.

E-mail: _____

Please sign to acknowledge the receipt of this information.

Signature: _____

Date: _____

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Crisis Phone Numbers:

National Crisis Text Line- 741741

Carbon, Monore and Pike County: 570-992-0879

New Perspectives 800-849-1868

Warm Line: 866-654-8114

Lehigh County: 610-782-3127

Warm Line 610-820-8451 accepts calls between 6 AM- 10 AM and then 4 PM -12 AM

Northampton County: 610-829-4801

The crisis unit is located at **1201 Emrick Blvd, Bethlehem PA 18020 for Walk in Crisis**

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HIPPA COMPALIAN

Authorization to Obtain or Release Protected Health Information

Client Name: _____ Date of Birth: _____ Age: _____

Address: _____

Home or Cell Number: _____ E-Mail: _____

****If applicable.....**

Parent/Guardian Name: _____ Home or Cell Number: _____

I authorize A Pathway to Healing Counseling Services, LLC to obtain information from and/ or to release Mental Health Records to:

Name of Person or Entity: _____

Address: _____

City: _____ State: _____ Zip Code: _____

Phone: _____ Fax: _____

E-Mail _____

The purpose for which the information is to be used:

____ Continuing Care ____ Employment ____ Billing
____ Collateral Contact ____ Disability Benefits ____ School
____ Personal ____ Legal (given Specific reason) _____

****DO NOT RELEASE THE FOLLOWING INFORMATION*** _____

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HIPPA COMPLIANT

Authorization to Obtain or Release Protected Health Information (Page 2)

Authorization:

I certify that this request has been made voluntarily and that the information given above is accurate to the best of my knowledge. This Release of Information demonstrates compliance with HIPPA Standards for privacy, and all Federal and State guidelines. I have been informed to refer to the Notice of Privacy Practices regarding authorized disclosures. I confirm a legible copy of this authorization or my signature thereon may be used with the same effectiveness as an original. "Federal regulation (42 CFR, Part 2) prohibits anyone from making any further disclosure of this information unless it is expressly permitted by my written consent, or as otherwise permitted within such regulations. The Federal Rules restrict any use of the information to criminally investigate or prosecute any alcohol or drug abuse client." **(RM 203, 7.2) Rev.4-12-04.** I understand that I may revoke this authorization at any time, except to the extent that action has already been taken to comply with it. Revocation must be in writing.

Validation: This Authorization is in effect beginning _____ and

Expires _____ **(not to exceed 180 days).**

Client Signature (including minor client's age 14-17)

_____ Date: _____

Parent/Guardian/Authorized Representative Signature (if applicable)

_____ Date: _____

(Witness)

_____ Date: _____

Revocation: I hereby revoke the above authorization.

Signature: _____ Effective Date: _____

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Patient Rights and HIPAA Authorization

The following specifies your rights about this authorization under the Health Insurance Portability and Accountability Act of 1996, as amended from time to time ("HIPAA")

1. Tell your Mental Health professional if you don't understand this authorization, and they will explain it to you.
2. You have the right to revoke or cancel this authorization at any time, except: (a) to the extent information has already been shared based on authorization; or (b) this authorization was obtained as a condition of obtaining insurance coverage. To revoke or cancel this authorization, you must submit in writing to your Mental Health Professional and your Insurance company, if applicable.
3. You may refuse to sign this authorization. Your refusal to sign will not affect your ability to obtain treatment, make payments, or affect your eligibility for benefits. If you refuse to sign this authorization, and you are in research-related treatment program, or have authorized your provider to disclose information about you to a third party, your provider has the right to decide not to treat you or accept you as their client.
4. Once the information about you leaves this office according to the terms of this authorization, this office has no control over how it will be used by the recipient. You need to be aware that at that point your information may no longer be protected by HIPAA.
5. If this office initiated this authorization, you **must** receive a copy of the signed authorization.
6. **Special instructions for completing this authorization for the use and disclosure of Psychotherapy Notes:** HIPAA provides special protections to certain medical records known as "Psychotherapy Notes". All *Psychotherapy Notes* recorded on any (i.e. paper, electronic) by a Mental Health Professional (such as a Psychologist or Psychiatrist) must be kept by the author and filed separate from the rest of the client's medical records to maintain a higher standard of protection. "Psychotherapy Notes" are defined under HIPAA as notes recorded by a health care provider who is a Mental Health Professional documenting or analyzing the contents of conversation during a private counseling session or a group, joint, or family counseling session and that are separate from the rest of the individual's medical records. Excluded from the "Psychotherapy Notes" definition are the following: (a) medication prescription and monitoring, (b) counseling session start and stop time, (c) the modalities and frequency of treatments furnished, (d) the result of clinical test, and (e) any summary of: diagnosis, functional status, the treatment plan, symptoms, prognosis, and progress to date.

In order for a medical provider to release "Psychotherapy Notes" to a third party, the client who is the subject of the Psychotherapy Notes must sign authorization to specifically allow for the release Psychotherapy Notes. Such authorization must be separate from an authorization to release other medical records.

TO BE GIVEN TO CLIENT



HEALTH INSURANCE CLAIM FORM

APPROVED BY NATIONAL UNIFORM CLAIM COMMITTEE (NUCC) 02/12

<input type="checkbox"/> PICA <input type="checkbox"/> PICA																
MEDICARE <input type="checkbox"/> MEDICAID <input type="checkbox"/> TRICARE <input type="checkbox"/> CHAMPVA <input type="checkbox"/> GROUP HEALTH PLAN <input type="checkbox"/> FECA BLK LUNG <input type="checkbox"/> OTHER <input type="checkbox"/> <small>(Medicare #) (Medicaid #) (TRICARE/DoD) (Member ID) (ID) (ID) (ID) (ID)</small>																
2. PATIENT'S NAME (Last Name, First Name, Middle Initial)					3. PATIENT'S BIRTH DATE MM DD YY		SEX M <input type="checkbox"/> F <input type="checkbox"/>		16. INSURED'S I.D. NUMBER <small>(For Program in Item 1)</small>							
5. PATIENT'S ADDRESS (No. Street)					6. PATIENT RELATIONSHIP TO INSURED Self <input type="checkbox"/> Spouse <input type="checkbox"/> Child <input type="checkbox"/> Other <input type="checkbox"/>		4. INSURED'S NAME (Last Name, First Name, Middle Initial)			7. INSURED'S ADDRESS (No. Street)						
CITY			STATE		8. RESERVED FOR NUCC USE					CITY		STATE				
ZIP CODE			TELEPHONE (include Area Code)							ZIP CODE		TELEPHONE (include Area Code)				
9. OTHER INSURED'S NAME (Last Name, First Name, Middle Initial)					10. IS PATIENT'S CONDITION RELATED TO:		11. INSURED'S POLICY GROUP OR FECA NUMBER									
a. OTHER INSURED'S POLICY OR GROUP NUMBER					a. EMPLOYMENT? (Current or Previous) <input type="checkbox"/> YES <input type="checkbox"/> NO		INSURED'S DATE OF BIRTH MM DD YY M <input type="checkbox"/> F <input type="checkbox"/>									
b. RESERVED FOR NUCC USE					b. AUTO ACCIDENT? PLACE (Street) <input type="checkbox"/> YES <input type="checkbox"/> NO		b. OTHER CLAIM ID (Designated by NUCC)									
c. RESERVED FOR NUCC USE					c. OTHER ACCIDENT? <input type="checkbox"/> YES <input type="checkbox"/> NO		c. INSURANCE PLAN NAME OR PROGRAM NAME									
d. INSURANCE PLAN NAME OR PROGRAM NAME					10c. CLAIM CODES (Designated by NUCC)		d. IS THERE ANOTHER HEALTH BENEFIT PLAN? <input type="checkbox"/> YES <input type="checkbox"/> NO <small>If yes, complete items 9, 9a and 9d.</small>									
READ BACK OF FORM BEFORE COMPLETING & SIGNING THIS FORM. 12. PATIENT'S OR AUTHORIZED PERSON'S SIGNATURE I authorize the release of any medical or other information necessary to process this claim. I also request payment of government benefits either to myself or to the party who accepts assignment below.										13. INSURED'S OR AUTHORIZED PERSON'S SIGNATURE I authorize payment of medical benefits to the undersigned physician or supplier for services described below.						
SIGNED <u>X</u> DATE _____										SIGNED _____						
14. DATE OF CURRENT ILLNESS, INJURY, or PREGNANCY (LMP) MM DD YY					15. OTHER DATE QUAL. MM DD YY		16. DATES PATIENT UNABLE TO WORK IN CURRENT OCCUPATION FROM MM DD YY TO MM DD YY									
17. NAME OF REFERRING PROVIDER OR OTHER SOURCE QUAL.					17a. _____ 17b. NPI		18. HOSPITALIZATION DATES RELATED TO CURRENT SERVICES FROM MM DD YY TO MM DD YY									
19. ADDITIONAL CLAIM INFORMATION (Designated by NUCC)							20. OUTSIDE LAB? \$ CHARGES <input type="checkbox"/> YES <input type="checkbox"/> NO									
21. DIAGNOSIS OR NATURE OF ILLNESS OR INJURY. System A-L to service line below (N/A) A. _____ B. _____ C. _____ D. _____ E. _____ F. _____ G. _____ H. _____ I. _____ J. _____ K. _____ L. _____					ICD Ind. _____		22. RELEASION CODE ORIGINAL REF. NO.									
24. A. DATES OF SERVICE From MM DD YY To MM DD YY					R. PLACE OF SERVICE		C. EMG		D. PROCEDURES, SERVICES, OR SUPPLIES (Explain Unusual Circumstances)		E. DIAGNOSIS POINTER	F. \$ CHARGES	G. DAYS ON UNITS	H. UNIT RATE	I. ID. QUAL.	J. RENDERING PROVIDER ID. #
1																
2																
3																
4																
5																
6																
25. FEDERAL TAX I.D. NUMBER					26. PATIENT'S ACCOUNT NO.		27. ACCEPT ASSIGNMENT? (For opt. claims, see back) <input type="checkbox"/> YES <input type="checkbox"/> NO		28. TOTAL CHARGE \$		29. AMOUNT PAID \$		30. Reserved for NUCC use			
31. SIGNATURE OF PHYSICIAN OR SUPPLIER INCLUDING DEGREE OR CREDENTIALS (I certify that the statements on this invoice apply to the bill and are made a part thereof.)					32. SERVICE FACILITY LOCATION INFORMATION					33. BILLING PROVIDER INFO & PH. # ()						
SIGNED _____					DATE _____											

NUCC Instruction Manual available at: www.nucc.org

PLEASE PRINT OR TYPE

APPROVED OMB 0638-1167 FORM 1500 (02-12)

WCMS-1500CS-12

CARRIER

PATIENT AND INSURED INFORMATION

PHYSICIAN OR SUPPLIER INFORMATION